

Probate cases on this calendar are currently under review by the probate examiners. Review of some probate cases may not be completed and therefore have not been posted.

If your probate case has not been posted please check back again later.

Thank you for your patience.

2 Hailie L. Whitmire Special Needs Trust

Case No. 10CEPR01092

Atty Lederman, Gregory J., sole practitioner of Woodland Hills (for Petitioner Comerica Bank & Trust, Trustee)

Third Account and Report of Trustee and Petition for: Ratification of Trustee Fees, Allowance of Periodic Payment of Trustee Fees and Attorney's Fees and Reimbursement of Costs Advanced

	COMERICA BANK & TRUST, N.A., Trustee, is Petitioner.	NEEDS/PROBLEMS/
		COMMENTS:
	~Please see Petition for details~	Continued from 12/10/2014. Minute
Cont. from 121014		Order states counsel
Aff.Sub.Wit.		requests a continuance
✓ Verified		to file a First Amended Third Account. If filed
Inventory		two court days prior to
PTC		the 1/28/2015 hearing,
Not.Cred.		then no appearance is
✓ Notice of		necessary.
Hrg		Note: Court will expect
Aff.Mail W/		an appearance on
Aff.Pub.		1/28/2015 if the
Sp.Ntc.		amended account is not filed by Monday,
Pers.Serv.		1/26/2015.
Conf.		
Screen		~Please see additional
Letters		page~
Duties/Supp		
Objections		
Video		
Receipt		
CI Report		
√ 2620		
Order X		
Aff. Posting		Reviewed by: LEG
Status Rpt		Reviewed on: 1/23/15
UCCJEA		Updates:
Citation		Recommendation:
FTB Notice		File 2 – Whitmire

First Additional Page 2, Hailie L. Whitmire Special Needs Trust Case No. 10CEPR01092

NEEDS/PROBLEMS/COMMENTS, continued:

- Order on Second Account and Report of Trustee filed 9/20/2013 finds that Petitioner's Third Account, and all subsequent accountings thereafter, shall contain a declaration setting forth all services performed by COMERICA BANK & TRUST and the time spent performing each service. Need declaration from Petitioner as Trustee containing the itemization of services and time spent performing services, as ordered by this Court on 9/20/2013.
- 2. Order on Second Account and Report of Trustee filed 9/20/2013 finds that Petitioner's Third Account, and all subsequent accountings thereafter, shall contain the fee schedule of MORGAN STANLEY or any other outside investment management company hired by Petitioner. Paragraph 10(a)(ii) of the Petition states Petitioner used an outside investment manager to invest some of the SNT funds and paid a total of \$11,289.07 as compensation for the investment management services. Declaration [of Claudia Shoemann] Regarding Payment of Investment Management Fees attached as Exhibit E does not but should provide the fee schedule in support of the investment management fees paid to the outside investment manager used by Petitioner during the Third Account period, as ordered by this Court on 9/20/2013. Declaration [of Claudia Shoemann] states Petitioner acts solely as a Trustee and is not a money management or investment company, that Petitioner contracts with outside investment managers for services to property invest some of the Trust's funds, and that to accommodate this agreement, both companies have reduced the rates they normally charge for the services they respectively provide. The Declaration [of Claudia Shoemann] does not appear to satisfy the requirements of this Court's order requesting a fee schedule as no rates or the services performed are included.
- 3. Schedule C, Disbursements does not show the payment for purchase of the vehicle. Proof of Security Interest filed 9/26/2013 includes a Certificate of Title dated 9/21/2013, which date falls within the instant account period of 7/10/2013 through 8/31/2014, such that the purchase should be reflected on the disbursement schedule.
- 4. Schedule C, Disbursements shows \$10,717.50 was paid to DANIELLE MULLET for tutoring fees. Given the significant sum paid for this service, which by comparison exceeds Trustee fees and the requested Attorney fees during this account period, the Court may require specific information from Petitioner regarding the benefit the SNT Beneficiary is receiving from the tutoring by Danielle Mullet for the Court's consideration before ratifying this large expenditure made during the Third Account period.
- 5. Schedule C, Disbursements shows payment of \$400.00 on 12/6/2013 to SHELLY WHITMIRE for Christmas expenses, without explaining how this disbursement relates to the special needs of the SNT Beneficiary.
- 6. Need proposed order pursuant to Local Rule 7.1 which provides a proposed order shall be submitted with all pleadings that request relief.

Note: Court will set a status hearing as follows:

• Monday, November 2, 2015 at 9:00 a.m. in Dept. 303 for the filing of the fourth account.

Pursuant Local Rule 7.5, if the document noted above is filed 10 days prior to the dates listed, the hearing will be taken off calendar and no appearance will be required.

Kruthers, Heather H. (for Public Guardian)

(1) First and Final Account and Report of Conservator; (2) Petition for Allowance of Compensation to Conservator and his Attorney; (3) and Distribution

DOD 5 15 14		Compensation to Conservator and his Afforney; (3)	
DOD: 5-15-14		PUBLIC GUARDIAN , Conservator, is Petitioner.	NEEDS/PROBLEMS/COMMENTS:
		See petition for details.	Minute Order 12-3-14: Ms. Kruthers will need to amend the accounting.
Cont from 102114,			-
120314			1. Need amended accounting
Aff.Sub.Wit.			due to additional fees granted 12-3-14.
✓ Verified			gramea 12-3-14.
Inventory			
PTC			
Not.Cred.			
✓ Notice of			
Hrg			
✓ Aff.Mail	W		
Aff.Pub.			
Sp.Ntc.			
Pers.Serv.			
Conf.			
Screen			
Letters			
Duties/Supp			
Objections			
Video			
Receipt			
N/A CI Report			
N/A 2620(c)			
✓ Order			
Aff. Posting			Reviewed by: skc
Status Rpt			Reviewed on: 1-22-15
UCCJEA			Updates:
Citation			Recommendation:
FTB Notice			File 3 – Lyster

Hemb, Richard E. (for Floyd Green – Administrator/Petitioner)

(1) First and Final Account and Report of Administrator and (2) Petition for Settlement, (3) Allowance of Commissions and Fees and (4) Final Distribution

DO	OD: 04/07/14 FLOYD GREEN, Administrator, is Petitioner.		NEEDS/PROBLEMS/COMMENTS:
Co	ont. from Aff.Sub.Wit.	Account period: 04/07/14 - 12/03/14 Accounting - \$482,423.90 Beginning POH - \$478,916.09 Ending POH - \$184,250.19	Note: The figures used for calculating the statutory fees were rounded off by Petitioner. Exact figures should be used. Examiner calculated the statutory fee using the exact figures from the accounting and the
✓ ✓ ✓	Verified Inventory PTC Not.Cred. Notice of Hrg	Administrator - \$12,648.00 (slightly less than statutory) Attorney - \$12,648.00 (slightly less than statutory)	amount requested is slightly less than the correct statutory fee (using the exact figures). In the future, exact figures should be used in all accountings. There is no provision for rounding off numbers in the Probate Code.
	Aff.Mail w/ Aff.Pub. Sp.Ntc. Pers.Serv. Conf. Screen Letters 04/29/14 Duties/Supp Objections Video Receipt CI Report 9202 Order	Petitioner states the majority of the assets of this estate involved the decedent as beneficiary or pay-on-death designation to accounts titled in the name of Ronald O. Bunney, deceased. These funds have been transferred to this estate by the administrator with the exception of \$262,351.78 being transferred in equal shares directly to the intestate beneficiaries. This action was taken by the administrator with consultation and assistance of the financial firms holding these assets and was performed without prior court approval. Distribution, pursuant to intestate	1. The Order does not state the property on hand to be distributed. Pursuant to Local Rule 7.6.1A - All orders or decrees in probate matters must be complete in themselves. Orders shall set forth all matters ruled on by the court, the relief granted, and the names of persons, descriptions of property and/or amounts of money affected with the same particularity required of judgments in general civil matters. Monetary distributions must be stated in dollars, and not as a percentage of the estate. Need revised Order.
Ė	Aff. Posting	succession, is to:	Reviewed by: JF
	Status Rpt	Diana Green - \$79,477.10	Reviewed on: 01/22/15
_	UCCJEA	Carrie Huggins - \$79,477.10	Updates:
1	Citation	- -	Recommendation: File 5 - Wood
	FTB Notice		riie 5 - wood

6

Ramirez, Edward R. Jr. (for Administrator Elisa T. Simpson)
Order to Show Cause RE: Failure to Appear and Failure to File the Inventory and Appraisal

DOD: 4-6-07	ELICA T CIARCON was appointed	NEEDS/PROBLEMS/COMMENTS:
DOD. 4-0-0/	ELISA T. SIMPSON was appointed Administrator with Full IAEA authority and	NEEDS/FROBLEMS/COMMENTS:
	without bond on 8/27/14 and Letters issued	Note: Final Inventory and
	on 9/2/14.	Appraisal was filed
	011 7727 14.	12/11/14.
	Minute Order dated 8/27/14 set status	, ,
Aff.Sub.Wit.	hearing for the filing of the Inventory and	
Verified	Appraisal for 12/10/14.	
Inventory	, , , , , , , , , , , , , , , , , , , ,	
PTC	Minute Order 12/10/14: The Court issues an	
Not.Cred.	Order to Show Cause to Edward R.	
Notice of	Ramirez, Jr., as to why he should not be	
Hrg	sanctioned for failure to appear and to	
Aff.Mail	Elisa T. Simpson as to why she should not	
Aff.Pub.	be sanctioned for failing to file the	
Sp.Ntc.	Inventory and Appraisal. Mr. Ramirez and	
Pers.Serv.	Ms. Simpson are ordered to be personally	
Conf.	present in court or appear via Court Call	
Screen	on 1/28/15.	
Letters]	
Duties/Supp	Note: Final Inventory and Appraisal was	
Objections	filed 12/11/14.	
Video	Declaration of Attorney Edward B. Bamiroz	
Receipt	Declaration of Attorney Edward R. Ramirez, Jr., in Response to Order to Show Cause	
CI Report	Issued by Court on December 10, 2014	
9202	filed 1/5/15 states the matter was not	
Order	calendared on his calendar as a court	
Aff. Posting	hearing date and he sincerely apologizes	Reviewed by: skc
Status Rpt	for that oversight. The Inventory and	Reviewed on: 1-22-15
UCCJEA	Appraisal was sent out before the 12/10/14	Updates:
Citation	deadline, but was not filed until 12/11/14.	Recommendation:
FTB Notice	The Administratord Elisa T. Simpson did not	File 6 - Escobar
	appear because she did not know nor was	
	she aware of the Court date. No	
	intentional disrespect was meant for or to	
	the Court. The attorney respectfully	
	requests that any and all sanctions the	
	Court decides to impose be imposed on	
	the attorney and not his client.	

Turner, Patrick A. (for Jamie A. Taylor – Executor – Petitioner)

1) Waiver of Accounting and Petition for Final Distribution under Will and For (2) Allowance of Statutory Attorney Fees

DO	D: 5-8-14	JAMIE A. TAYLOR, Executor with Full	NEEDS/PROBLEMS/COMMENTS:
	D. 5 0 14	IAEA without bond, is Petitioner.	NEEDS/TROBLEMS/COMMENTS.
		_	
		Accounting is waived.	
		=	
	A # Cb \A/!	1&A: \$235,000.00	
	Aff.Sub.Wit.	POH: \$235,000.00 (real property)	
	Verified	Administrator: Waived	
*	Inventory	- / (arriir iisin arei). Yyaiyoa	
~	PTC	Attorney: \$7,700.00	
~	Not.Cred.		
~	Notice of	Distribution pursuant to Decedent's will:	
.4	Hrg	Jamio A Taylor: Entire estate	
_	Aff.Mail	Jamie A. Taylor: Entire estate	
	Aff.Pub.		
	Sp.Ntc.		
	Pers.Serv.		
	Conf.		
<u> </u>	Screen		
~	Letters	_	
	Duties/Supp		
	Objections		
	Video		
<u> </u>	Receipt	-	
	CI Report	_	
*	9202	_	
*	Order	4	D. i II
<u> </u>	Aff. Posting	4	Reviewed by: skc
 	Status Rpt	4	Reviewed on: 1-22-15
	UCCJEA	-	Updates:
	Citation	-	Recommendation: SUBMITTED
Ľ	FTB Notice		File 7 - Taylor

Shepard, Jeff S. (for Raynette Grant – Executor)

Probate Status Hearing Re: Filing Inventory and Appraisal

DOD: 4-14-14	RAYNETTE GRANT, Sister, was appointed Executor with Full IAEA with bond of \$60,000.00 on 9-25-14.	NEEDS/PROBLEMS/COMMENTS: 1. Need Inventory and Appraisal pursuant to Probate Code §8800
Aff.Sub.Wit. Verified Inventory PTC Not.Cred.	Bond was filed 10-2-14 and Letters issued 10-16-14. At the hearing on 9-25-14, the Court set this status hearing for the filing of the Inventory and Appraisal.	or verified written status report pursuant to Local Rule 7.5.
Notice of Hrg Aff.Mail		
Aff.Pub. Sp.Ntc.		
Pers.Serv. Conf. Screen		
Letters Duties/Supp		
Objections Video Receipt		
9202 Order		
Aff. Posting Status Rpt UCCJEA		Reviewed by: skc Reviewed on: 1-22-15 Updates:
Citation FTB Notice		Recommendation: File 9 – Rowley

10 Joyce Kasparian (Det Succ) Atty Neilson, Bruce A. (for Dana L. Kaspar

Case No. 14CEPR01129

Neilson, Bruce A. (for Dana L. Kasparian, Elaina J. Everk, and Brian A. Lonteen – Petitioners)

Petition to Determine Succession to Real Property (Prob. C. 13151)

DO	D: 12-19-13	DANA L. KASPARIAN, Spouse, and	NEEDS/PROBLEMS/COMMENTS:
		ELAINA J. EVERK and BRIAN A. LONTEEN,	
		Adult Children, are Petitioners.	
		40 days size a DOD	
		40 days since DOD	
	Aff.Sub.Wit.	No other proceedings	
~	Verified]	
>	Inventory	1&A: \$125,000.00 (real property located at 295 W. Rialto in Clovis)	
	PTC	at 273 W. Ridiro III Clovisj	
	Not.Cred.	Decedent died intestate	
~	Notice of		
	Hrg	Petitioners request Court determination	
~	Aff.Mail	that Decedent's 100% interest in the	
	Aff.Pub.	real property passes to them in undivided 1/3 interests each.	
	Sp.Ntc.	orialviaca 170 irricresis each.	
	Pers.Serv.		
	Conf.		
	Screen		
	Letters		
	Duties/Supp		
	Objections		
	Video		
	Receipt	4	
	CI Report	4	
	9202	4	
ľ	Order	-	Davisous d haraks
	Aff. Posting	-	Reviewed by: skc
	Status Rpt	-	Reviewed on: 1-22-15
	UCCJEA Citation	4	Updates: Recommendation: SUBMITTED
	FTB Notice	4	File 10 - Kasparian
	LID MOUCE		riie 10 - Kasparian

10

Renge, Lawson K. (for Takako Renge – Administrator)

Probate Status Hearing Re: Failure to File the Inventory and Appraisal and for Failure to File a First Account or Petition for Final Distribution

Col	nt. from 030714	I,
	014, 081914,	
110	314, 111914	
	Aff.Sub.Wit.	
	Verified	
	Inventory	
	PTC	
	Not.Cred.	
	Notice of	
	Hrg	
	Aff.Mail	
	Aff.Pub.	
	Sp.Ntc.	
	Pers.Serv.	
	Conf.	
	Screen	
	Letters	
	Duties/Supp	
	Objections	
	Video	
	Receipt	
	CI Report	
\square	9202	
\square	Order	
	Aff. Posting	
	Status Rpt	
\vdash	UCCJEA	
	Citation FTB Notice	
	LID MOJICE	

TAKAKO RENGE, spouse, was appointed Administrator with full IAEA without bond on 10/10/2006.

Letters issued on 10/10/2006.

Inventory and Appraisal was due on 03/2007.

First Account or Petition for Final Distribution was due 12/2007.

Notice of Status Hearing was mailed to Lawson K. Renge on 11/22/2013.

Former Status Report filed 10/30/2014 states the only asset subject to this proceeding is decedent's client trust account. Bank of America gave two options for distribution:

- a. Where the personal representative is an attorney, Letters Testamentary/Administration are required giving full authority to operate the account.
- b. Where the personal representative is not an attorney, the estate attorney must provide a statement accepting responsibility to ensure that the account is handled properly.

Attorney Renge has decided to accept the responsibility for handling the account because the personal representative, Takako Renge, of the Estate is not an attorney. Accordingly, Attorney Renge shall complete the requirements of the Bank in obtaining money in the account. Once the bank agrees to the acceptance of the responsibility the Inventory and Appraisal shall be filed. Additional time is requested to secure Bank approval and to obtain an appraisal for filing with the Court.

NEEDS/PROBLEMS/COMMENTS:

Minute Order 11/19/2014: Mr. Renge represents that he will be able to add himself on to the account and in turn be able to file the papers required for this matter to be dismissed.

As of 01/23/2015 nothing new has been filed.

1. Need Inventory and Appraisal and First Account or Petition for Final Distribution or current written status report pursuant to Local Rule 7.5 which states in all matters set for status hearing verified status reports must be filed no later than 10 days before the hearing. Status Reports must comply with the applicable code requirements. Notice of the status hearing, together with a copy of the Status Report shall be served on all necessary parties.

Reviewed by: LV

Reviewed on: 01/23/2015

Updates:

Recommendation:

File 11 - Renge

Walters, Jennifer L. (for Maria Alvarez-Garcia – Trustee)
Status Hearing Re: Filing of the Next Account

	MARIA ALVAREZ-GARCIA,	NEEDS/PROBLEMS/COMMENTS:
	Maternal Grandmother and	
	Guardian, is Trustee.	Need Next Account pursuant to
	The Trustee's Second Account	Probate Code §§ 2620, 1060, Cal. Rule
Cont from 120515	covering the period of 10-18-11	of Court 7.9003(c)(6), and Minute Order of 12-12-13.
Aff.Sub.Wit.	through 8-16-13 was settled on	OI 12-12-10.
Verified	12-12-13.	
Inventory	10101011	
PTC	At the hearing on 12-12-13, the Court set this status hearing for	
Not.Cred.	the filing of the next account.	
Notice of	The filling of the flexi decern.	
Hrg	Status Hearing Report filed 12-2-14	
Aff.Mail	by Attorney Lisa Horton states the	
Aff.Pub.	Second Account covering the	
Sp.Ntc.	period from 10-18-11 to 8-16-13 was approved 12-12-13. The next	
Pers.Serv.	accounting period will be from 8-	
Conf.	17-13 to 8-17-15. Pursuant to the	
Screen	accounting provision of the	
Letters	special needs trust, all	
Duties/Supp	accountings are to be filed in a	
Objections	matter (sic) and frequency	
Video	provided by §2620, which provides for biennially accounting	
Receipt	after the first year unless otherwise	
CI Report	ordered by the Court to be more	
9202	frequent. The Third Account is not	
Order	due until after 8-17-15. Attorney	
Aff. Posting	Horton believes this status hearing	Reviewed by: skc
Status Rpt	for the filing of the Third Account was erroneously calendared.	Reviewed on: 1-22-15
UCCJEA	There is no reason to have	Updates:
Citation	accountings less frequently than	Recommendation:
FTB Notice	biennially as the trust assets are	File 12 - Carbajal
	held in a blocked interest-bearing	
	account, with no withdrawals	
	without court order. Pursuant to	
	§2620, the biannual accounting is not due at this time and this status	
	hearing should be re-calendared	
	to sometime after 8-17-15 for the	
	filing of the Third Account.	

Rube, Melvin K. (for Shawn H. Smith – Administrator)

Status Hearing Re: Filing of the First Account and/or Petition for Final Distribution

DOD: 07/18/10	NEEDS/PROBLEMS/COMMENTS:
	, i
	OFF CALENDAR
	First & Final Account filed
Cont. from 121914	01/06/15 and set for hearing
Aff.Sub.Wit.	on 02/17/15
Verified	
✓ Inventory	
PTC	
Not.Cred.	
Notice of	
Hrg	
Aff.Mail	
Aff.Pub.	
Sp.Ntc.	
Pers.Serv.	
Conf.	
Screen	
Letters	
Duties/Supp	
Objections	
Video	
Receipt	
CI Report	
9202	
Order	Partament In 15
Aff. Posting	Reviewed by: JF
Status Rpt	Reviewed on: 01/22/15
UCCJEA Citation	Updates: Recommendation:
FTB Notice	File 13 - Wardlow
FIB NOTICE	rile 13 - Waralow

Rindlisbacher, Curtis D. (for Timothy Warren Fletcher – Son – Conservator)

Status Hearing Re: Filing of the Bond and Receipt for Blocked Account

	TIMOTHY WARREN FLETCHER, Son, was	NEEDS/PROBLEMS/COMMENTS:
	appointed as Conservator of the Person	
	and Estate on 10-16-14 with bond of \$380,129.64.	 Need receipt for blocked account (MC-356).
Cont from 111214 120314	At the hearing on 10-16-14, the Court set this status hearing for the filing of the	
Aff.Sub.Wit.	bond.	
Verified		
Inventory	On 12-3-14, the Court authorized a	
PTC	reduced bond in the amout of \$250,000.00 and the remaining	
Not.Cred.	\$230,000.00 and the remaining \$130,129.64 to be deposited to a	
Notice of	blocked account, and continued this	
Hrg	status hearing for the filing of the bond	
Aff.Mail	and the receipt for blocked account.	
Aff.Pub.	Bond was filed and Letters issued on	
Sp.Ntc.	== 12-15-14.	
Pers.Serv.		
Conf.		
Screen	<u> </u>	
Letters		
Duties/Supp		
Objections		
Video		
Receipt	_	
CI Report	=	
9202	<u> </u>	
Order	<u> </u>	Parismed han also
Aff. Posting	_	Reviewed by: skc
Status Rpt UCCJEA	- 	Reviewed on: 1-22-15 Updates:
Citation	- 	Recommendation:
FTB Notice	- 	File 14 - Pace
I I I MOUCE		THE 17-TUCE

Bradshaw, Doris (pro per Petitioner)

Petition for Letters of Administration (Prob. C. 8002, 10450)

DC	D: 5/12/04		DORIS BRADSHAW is petitioner and requests	NEEDS/PROBLEMS/
Ħ	D. 0/ 12/ 04		appointment as Administrator with Limited IAEA	COMMENTS:
			authority and without bond.	
	nt. from		Decedent died intestate.	
	Aff.Sub.Wit	<u> </u>	Davidanaar France	Note: If the Petition is
		•	Residence: Fresno Publication: Previously Published.	granted the court will set a status hearing on
✓	Verified		1 oblication, 1 reviously 1 oblished.	Wednesday, October 14,
	Inventory		Estimated value of the estate: unknown	2015, at 9:00 a.m. in
	PTC			Dept. 303 for the status of
	Not.Cred.		Petitioner states this estate was distributed	the Black Farmer's
√	Notice of		according to the Order Settling First and Final	Settlement.
	Hrg		Account heard and filed on 8/7/13. The order did not include distribution of the ongoing claim filed	
✓	Aff.Mail \	W/O	with Black Farmer's Settlement (In re Black Farmers	
	Aff.Pub.	V/A	Discrimination Lawsuit), nor did the order include	
	Sp.Ntc.	.,, .	any provision for omitted property to be distributed	
	Pers.Serv.		to the decedent's heirs.	
	Conf.			
	Screen		The Decedent had commenced the claim process, and after her death Petitioner states she continued	
1	Letters		to communicate with the Claims Administrator. The	
			original deadline for filing claims was 1999; however	
✓	Duties/Sup	р	as indicated in a Letter received by Decedent on	
	Objections	3	3/12/2003, before her death, farmers could still	
	Video		participate in the claims resolution procedures set	
	Receipt		out in the decree. Petitioner states she was able to	
	CI Report		obtain several extensions over the years in order to process the Claim for the Estate.	
	9202		process the claim for the Estate.	
✓	Order		Petitioner states she has provided the required	
	Aff. Posting	3	forms and information as requested by the Claims Administrator. Petitioner states she was told she	Reviewed by: KT
	Status Rpt		would still need to submit Letters Testamentary	Reviewed on: 1/23/15
	UCCJEA		showing she had the authority to represent the	Updates:
	Citation		Estate.	Recommendation:
	FTB Notice			File 15 - Johnson
			Petitioner request that bond not be required and	
			the Court order any funds received into a blocked account.	
			decour.	
			The Public Administrator, former Administrator has	
			filed a Non Objections to the Appointment of Doris	
			Bradshaw.	

Atty Farily, Crystal Denise (pro per Guardian/maternal cousin) White, Sara L (pro per Petitioner/mother) Atty

Petition for Visitation

Michael age: 8		SARA WHITE, mother, is petitioner.	NEEDS/PROBLEMS/COMMENTS:
Laı	nae age: 7		
		CRYSTAL FARILY, maternal second cousin, was appointed guardian on 3/18/13.	
Со	nt. from	Father (of Michael): UNKNOWN	
	Aff.Sub.Wit.		
✓	Verified	Father (of Lanae): MICHAEL RODRIGUEZ	
	Inventory	Petitioner states the guardianship was	
	PTC	supposed to be a temporary situation until	
	Not.Cred.	she was back on her feet. Petitioner states	
	Notice of Hrg	the guardian is refusing to let her see her children.	
	Aff.Mail	Declaration of Guardian Crystal Farily filed on	
	Aff.Pub.	1/16/15.	
	Sp.Ntc.		
	Pers.Serv.		
	Conf.		
	Screen		
	Letters		
	Duties/Supp		
	Objections		
	Video		
	Receipt		
	CI Report		
	9202	_	
	Order		Reviewed by: KT
	Aff. Posting Status Rpt		Reviewed by: KI Reviewed on: 1/22/15
	UCCJEA	_	Updates:
	Citation		Recommendation:
	FTB Notice		File 16 - White & Rodriguez

Petition for Appointment of Guardian of the Person (Prob. C. 1510)

Ag	e: 15 years		TEMPORARY EXPIRES 1/28/15	NE	EEDS/PROBLEMS/COMMENTS:
Со	nt. from		RICHARD HARVEY, maternal step- grandfather, is petitioner. Father: JOSEPH WILLIAMS	gu Ja	ote: Petitioner was granted vardianship of this minor's siblings, usean Williams and Jalen Anthony of 6/24/13.
✓ ————————————————————————————————————	Verified Inventory PTC Not.Cred. Notice of	X	Mother: TISHA ANTHONY – consents and waives notice. Paternal grandfather: Deceased Paternal grandmother: Martha Williams – consents and waives notice.	1. 2.	the Notice of Hearing along with a copy of the Guardianship Petition or Consent and Waiver of Notice or Declaration of Due
	Aff.Mail Aff.Pub. Sp.Ntc. Pers.Serv.	X	Maternal grandfather: Horance Anthony Sr. Maternal grandmother: Deceased. Petitioner states guardianship is needed for the minor to be raised in a positive	3.	Diligence on: a. Joseph Williams (father) b. Trent Tresean Williams (minor) Need proof of service of the Notice of Hearing along with a
✓ ✓	Conf. Screen Letters Duties/Supp	Λ	and disciplined way. Stability and nurturing will be important.		copy of the Guardianship Petition or Consent and Waiver of Notice or Declaration of Due Diligence on: a. Horance Anthony Sr. (Maternal grandfather)
	Objections Video Receipt CI Report	X		4.	UCCJEA is incomplete. Need minor's residence information for the past 5 years (2009 – 11/14/14)
✓	9202 Order			1.	Durt Investigator to provide: Court Investigator's Report Clearances
√	Aff. Posting Status Rpt UCCJEA			Re Up	eviewed by: KT eviewed on: 1/22/15 odates:
	Citation FTB Notice				e commendation: e 17 – Williams & Anthony 17

17

Atty Eroles, Kayla Michelle (Pro Per – Mother – Petitioner)

Atty Eroles, Ricardo J. (Pro Per – Maternal Grandfather – Guardian)
Atty Eroles, Teresa L. (Pro Per – Maternal Grandmother – Guardian)

Petition for Termination of Guardianship

Note: This hearing was originally accidentally scheduled for 1-19-15; however, because that day was a Court holiday, the matter was rescheduled for 1-28-15. Notice of Changed Calendar Setting was mailed to the Petitioner and to the Guardians on 1-9-15. Notice of		See petition for details.	NEEDS/PROBLEMS/COMMENTS:
it viluraer i il	Verified Inventory PTC Not.Cred. Notice of XHrg Aff.Mail X Aff.Pub. Sp.Ntc. Pers.Serv. Conf. Screen Letters Duties/Supp Objections Video Receipt CI Report		originally accidentally scheduled for 1-19-15; however, because that day was a Court holiday, the matter was rescheduled for 1-28-15. Notice of Changed Calendar Setting was mailed to the Petitioner and to the Guardians on 1-9-15. 1. The Court may require notice to all relatives pursuant to Probate Code
Aff. Posting Reviewed by: skc	Aff. Posting		Reviewed by: skc
Status Rpt Reviewed on: 1-22-15	Status Rpt		Reviewed on: 1-22-15
UCCJEA Updates:	UCCJEA		Updates:
Citation Recommendation:	Citation		Recommendation:
FTB Notice File 18 - Eroles	FTB Notice		File 18 - Eroles

Harris, Justin D. (for Candice Angelique Moser – maternal grandmother/Petitioner)

Petition for Appointment of Guardian of the Person (Prob. C. 2250)

1					
Ag	Age: 7 months				
Cont. from 100714, 120314					
	Aff.Sub.Wit.				
✓	Verified				
	Inventory				
	PTC				
	Not.Cred.				
	Notice of	Х			
	Hrg				
	Aff.Mail				
	Aff.Pub.				
	Sp.Ntc.				
	Pers.Serv.	Х			
✓	Conf.				
	Screen				
✓	Letters				
✓	Duties/Supp				
	Objections				
	Video				
	Receipt				
✓	CI Report				
	9202				
√	Order				
	Aff. Posting				
	Status Rpt				
✓	UCCJEA				
	Citation				
	FTB Notice				

TEMPORARY EXPIRES 12/03/14

CANDICE ANGELIQUE MOSER, maternal grandmother, is Petitioner.

Father: **DAVID CONTRERAS**

Mother: **SAMANTHA MOSER** – Personally served on 10/16/14 and Consents per minute order of 12/03/14

Paternal grandparents: UNKNOWN

Maternal grandfather: ROMAN GARCIA

Petitioner alleges that the mother's lifestyle is not conducive for raising children. She placed the child in the petitioner's care temporarily however she wants to take the child back.

Court Investigator Samantha Henson filed a report on 11/25/14.

NEEDS/PROBLEMS/COMMENTS:

CONTINUED FROM 12/03/14

Minute Order from 12/03/14 states:
Samantha Moser states she was
personally served on 10/16/14 and
consents to the guardianship.
Furthermore, she represents that the
father's name is David Contreras. The
Court orders that notice is NOT dispensed
with as to the father, and he must be
noticed. Roman Garcia, maternal
grandfather, must also be noticed. The
Court does dispense with notice as to the
unknown paternal grandparents.

As of 01/22/15, nothing further has been filed and the following items remain:

- 1. Need Notice of Hearing for the 01/28/15 hearing.
- Need proof of service of Notice of Hearing with a copy of the Petition for Appointment of Guardian of the Person at least 15 days before the hearing or Consent & Waiver of Notice or Declaration of Due Diligence for:
 - a. David Contreras (father) personal service required
 - b. Roman Garcia (maternal grandfather) – service by mail sufficient
 - c. Paternal grandparents service by mail sufficient

Reviewed by: JF

Reviewed on: 01/22/15

Updates:

Recommendation:

File 19 - Moser

Atty Azevedo, Codie J. (pro per – maternal aunt/Petitioner)
Atty Azevedo, Nicholas L. (pro per – maternal uncle/Petitioner)

Petition for Appointment of Guardian of the Person (Prob. C. 1510)

Jayden, 13	NO TEMPORARY REQUESTED	NEEDS/PROBLEMS/COMMENTS:
Beau, 8	CODIE AZEVEDO and NICHOLAS AZEVEDO, maternal aunt and uncle, are Petitioners.	
Cont. from	Father: JOE FRIETAS – Consent & Waiver of Notice filed 11/14/12	
Aff.Sub.Wit. ✓ Verified	Mother: AMANDA FRIETAS – Consent & Waiver of Notice filed 11/14/12	
PTC Not.Cred.	Paternal grandfather: DECEASED Paternal grandmother: MARIA FRIETAS – Consent & Waiver of Notice filed 11/14/12	
Notice of Hrg N/a Aff.Mail N/a	Maternal grandfather: RAYMOND MEYERS – Consent & Waiver of Notice filed 11/14/12	
Aff.Pub.	Maternal grandmother: DECEASED	
Pers.Serv. ✓ Conf. Screen ✓ Letters	Petitioners state that the girls' mother has moved out of the area to look for work and make a home somewhere else. Parents both consent to the guardianship.	
✓ Duties/Supp Objections Video	Court Investigator Dina Calvillo filed a report on 01/21/15.	
Receipt CI Report 9202		
✓ Order Aff. Posting		Reviewed by: JF
Status Rpt ✓ UCCJEA Citation		Reviewed on: 01/22/15 Updates: Recommendation:
FTB Notice		File 20 - Freitas

21 Jaden Ochoa, Josiah Ochoa & Robert Ramos, Jr. (GUARD/P)

Case No. 14CEPR01066

Medina, Eloisa Portillo (pro per – maternal great-grandmother/Petitioner) Atty Atty

Castaneda, Manuel (pro per – cousin/Petitioner)

Petition for Appointment of Guardian of the Person (Prob. C. 1510)

Jaden Age: 3 yrs		TEMPORARY EXPIRES 01/28/15	NEEDS/PROBLEMS/COMMENTS:
			1. No od oso of of oso is a set to set
Josiah Age: 3 yrs		ELOISA PORTILLO MEDINA, maternal great-	Need proof of service at least 15 days before the hearing of
		grandmother, and MANUEL CASTANEDA,	Notice of Hearing with a copy
Ro	bert Age: 1 yr	cousin, are Petitioners.	of the Petition for
		Father of Jaden and Josiah: JOSE RUIZ	Appointment of Guardian of
		= (possibly, per 12/09/14 minute order) -	the Person <u>or</u> Consent & Waiver of Notice <u>or</u>
C	nt. from	Declaration of Due Diligence filed 12/8/2014.	Declaration of Due Diligence
Aff.Sub.Wit.			for:
✓	Verified	Father of Robert: ROBERT RANDALL RAMOS -	a. Jose Ruiz (Jaden &
	Inventory	Declaration of Due Diligence filed 12/8/2014.	Josiah's purported father) – personal service required
	PTC	Mother: CRYSTAL OCHOA - personally served	b. Robert Ramos (Robert's
	Not.Cred.	12/4/2014; consents and waives notice.	father) – Personal service
✓	Notice of		required
	Hrg	Paternal grandfather (Robert): UNKNOWN	c. Paternal grandparents (all) – service by mail sufficient
	Aff.Mail X	Paternal grandmother (Robert): AMELIA	d. Siblings age 12 and over –
	Aff.Pub.	LOPEZ	service by mail sufficient
	Sp.Ntc.	Paternal grandparents (Jaden and Josiah):	
✓	Pers.Serv. w/	UNKNOWN	
✓	Conf.		
	Screen	Maternal grandfather: ROBERT OCHOA –	
√	Letters	Served by mail on 12/02/14	
✓	Duties/Supp	Maternal grandmother: EMMA OCHOA – Served by mail on 12/02/14	
	Objections	= Served By Mail Off 12/02/14	
	Video	Siblings: DESTINY ROJAS, DESIRAY ROJAS	
	Receipt	4	
_	CI Report	Petitioners state that the mother has	
	9202	abandoned the minors and is currently	
_	Order	abusing drugs instead of complying with classes and other conditions the county	Business II.
<u> </u>	Aff. Posting	placed on her so she could maintain the	Reviewed by: JF
./	Status Rpt	custody of her children.	Reviewed on: 01/22/15
<u> </u>	UCCJEA	_	Updates: 01/23/15 Recommendation:
-	Citation	Court Investigator Samantha Henson filed a	File 21 – Ochoa & Ramos
	FTB Notice	report on 01/23/15.	riie 21 – Ochod & Ramos
	<u> </u>		21

22 Beauty Deminson, Chozin Deminson & Asante Tucker (GUARD/P) Case No. 14CEPR01073

Davis, Yvonne (pro per – maternal grandmother/Petitioner)
Davis, Derrell (pro per – maternal grandfather/Petitioner)

Atty

Atty

Petition for Appointment of Guardian of the Person (Prob. C. 1510)

Asante, 11			TEMPORARY EXPIRES 01/28/15	NEEDS/PROBLEMS/COMMENTS:
Adding, 11			ILMI ORAKI EMIRES 01/20/13	The state of the s
Chozin, 6			YVONNE DAVIS and DERRELL DAVIS, maternal grandparents, are Petitioners.	 Need Notice of Hearing for 01/28/15 hearing.
Beauty, 1			Father (Beauty & Chozin): ROBERT DEMINSON III	 Need proof of service at least 15 days before the hearing of Notice of Hearing with a copy
Со	nt. from Aff.Sub.Wit.	1	Father (Asante): ASANTE TUCKER -	of the Petition for Appointment of Guardian of the Person <u>or</u>
√			Deceased	Consent & Waiver of Notice <u>or</u> Declaration of Due Diligence
<u> </u>	Verified		Mother: QUIANA DEMINSON – consents	for:
	Inventory		and waives notice.	a. Robert Deminson, III –
	PTC			personal service required
	Not.Cred.		Paternal grandparents (Beauty &	b. Paternal grandparents – service by mail sufficient
	Notice of	Х	Chozin): UNKNOWN	, , , , , , , , , , , , , , , , , , , ,
	Hrg Aff.Mail	Х	Paternal grandparents (Asante):	
-	Aff.Pub.	^	UNKNOWN	
	Sp.Ntc.			
	Pers.Serv.	V	Petitioners state the children's mother is	
√	Conf.	Х	currently unavailable to care for the	
	Screen		children. Child Protective Services made a safety plan where Petitioners were to	
√	Letters		take guardianship.	
✓	Duties/Supp			
	Objections		Court Investigator Charlotte Bien filed a	
	Video		report on 01/14/15.	
	Receipt			
✓.	CI Report			
	9202			
✓	Order			
	Aff. Posting			Reviewed by: JF
	Status Rpt			Reviewed on: 01/23/15
✓	UCCJEA			Updates:
	Citation			Recommendation:
	FTB Notice			File 22 – Demison & Tucker

Yepez, Kathy (Pro Per – Mother – Petitioner)

Petition for Appointment of Probate Conservator of the Person (Prob. C. 1820, 1821, 2680-2682)

_		1821, 2880-2882)	1
		See petition for details.	NEEDS/PROBLEMS/COMMENTS:
			If this petition goes forward, the following issues exist:
			Need complete investigation report.
-			2. The petition is incomplete at #4a. Is the proposed
-	V & C''P /V/:T	=	Conservatee a patient in or on leave of absence
-	Aff.Sub.Wit.		from a state institution under the jurisdiction of the
~	Verified		California Dept. of Mental Health or the California
	Inventory		Dept. of Developmental Services?
	PTC		3. The petition is incomplete at #4b. Is the proposed
	Not.Cred.		Conservatee receiving or entitled to receive
	Notice of X		veterans benefits?
	Hrg		
	Aff.Mail X		4. The petition is incomplete at #5f. Is the proposed Conservatee developmentally disabled as
	Aff.Pub.		defined in Probate Code §1420?
	Sp.Ntc.		
	Pers.Serv. X		5. The petition is incomplete at #11. Need list of all
>	Conf.		relatives of the proposed Conservatee to the
	Screen		second degree.
~	Letters		6. Need Citation.
~	Duties/Supp		
	Objections		7. Need proof of personal service of Citation with a
	Video		copy of the petition at least 15 days prior to the
	Receipt		hearing on Proposed Conservatee Selena V. Mendoza pursuant to Probate Code §1824.
~	CI Report		Mendoza poisoani lo riobale code gioza.
	9202		8. Need Notice of Hearing.
~	Order		
			9. Need proof of service of Notice of Hearing with a
			copy of the petition at least 15 days prior to the hearing on all relatives pursuant to Probate Code
			§1822.
			3
			10. Need proof of service of Notice of Hearing with a
			copy of the petition at least 30 days prior to the
			hearing on CVRC pursuant to Probate Code
			§1822(e) if the proposed Conservatee is developmentally disabled.
	Aff. Posting	1	Reviewed by: skc
	Status Rpt	1	Reviewed on: 1-22-15
	UCCJEA		Updates: 1-23-15
	Citation X		Recommendation:
	FTB Notice	=	File 23 - Mendoza
<u> </u>	1 32 1101100		22

Victoria Perez and Annamaria Perez (GUARD/P) Case No. 15CEPR00007 Rodarte, Tomas N. (Pro Per – Maternal Grandfather – Petitioner) 24

Atty Atty Rodarte, Ruth A. (Pro Per – Maternal Grandmother – Petitioner)

Petition for Appointment of Temporary guardianship of the Person

			See petition for details.	NEEDS/PROBLEMS/COMMENTS:
				If notice is not excused, need notice to the father pursuant to Probate Code §2250(e).
	Aff.Sub.Wit.			
~	Verified			
	Inventory			
	PTC			
	Not.Cred.			
	Notice of	Χ		
	Hrg			
	Aff.Mail			
	Aff.Pub.			
	Sp.Ntc.			
	Pers.Serv.	Χ		
~	Conf.			
	Screen			
~	Letters			
~	Duties/Supp			
	Objections			
	Video			
	Receipt			
	CI Report			
	9202			
-	Order			
	Aff. Posting			Reviewed by: skc
_	Status Rpt			Reviewed on: 1-22-15
<u> </u>	UCCJEA			Updates:
	Citation ETP Notice			Recommendation:
	FTB Notice			File 24 - Perez

Jones, Roxane (Pro Per – Non-relative – Petitioner)

Petition for Appointment of Temporary Guardian of the Person (Prob. C. 2250)

			See petition for details.	NEEDS/PROBLEMS/COMMENTS:
			oco pomonios doramo	
				1. Need Notice of Hearing.
				Need proof of personal service of Notice of Hearing with a copy of
	Aff.Sub.Wit.			the petition at least 15 days prior
~	Verified			to the hearing <u>or</u> consent and
	Inventory			waiver of notice <u>or</u> declaration of
	PTC			due diligence on:
	Not.Cred.			- Jonae DeJohnette (Minor) - Unknown father
	Notice of	Χ		JIIKIIOWII IGIIIGI
	Hrg			
	Aff.Mail			
	Aff.Pub.			
	Sp.Ntc.			
	Pers.Serv.	Х		
~	Conf.			
	Screen			
~	Letters			
~	Duties/Supp			
	Objections			
	Video			
-	Receipt			
	CI Report			
~	9202			
Ě	Order			Poviowed by: ske
-	Aff. Posting Status Rpt			Reviewed by: skc Reviewed on: 1-22-15
_	UCCJEA			Updates:
	Citation			Recommendation:
	FTB Notice			File 25 - DeJohnette
<u> </u>	. 15 1151166			